

Loan FpML Working Group – XML Examples – Loan Bulk Servicing Notification Examples

In Loan FpML v5.11, multiple servicing events can be combined within a single notification called the Loan Bulk Servicing Notification. Additionally, events across multiple facilities can be populated in to the Loan Bulk Servicing Notification, and multiple events related to a single overarching parent event can be connected via the same parentEventIdentifier within the same Loan Bulk Servicing Notification.

The scenarios below illustrate examples of appropriate use of the Loan Bulk Servicing Notification.

Scenario 1 (Loan_Bulk_ex100)

In this example, the administrative agent uses the Loan Bulk Servicing Notification to notify the lender of two payment events: one related to a loan contract and one related to the term loan B facility. Details of the events include the following:

- An accruing fee payment of \$100,000 will be paid toward the Term Loan B on 6/30/17. The lender's share amount is \$5,000.
- An interest payment of \$50,000 paid on 6/30/17. The lender's share amount is \$2,500.

The following identifiers are used within the notifications to represent different actors or structures (e.g. facility structure) related to the transaction:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	JPM001011	JPMorganChase
Borrower	AMZ1111111	Amazon
Lender	EV1000001	EatonVance
Facility	123456ABC	TermLoanB
Loan Contract	LoanContract1**	LoanContract1

** NOTE: in this example the external identifier for the loan contract is the same as the internal identifier. Because there are no publicly-published loan contract identifiers, it may be likely that these identifiers would be identical in publication of this notification.

Scenario 2 (Loan_Bulk_ex101(Roll))

In this example, a maturing loan contract is rolling into a new loan contract. Additional information related to the base rate set activity (importantly, fixing date and effective date) for this rollover is also provided. Details about these events include:

- An existing loan contract is rolling into a new loan contract with a contract end date (or maturity date) or 11/25/13.
- The all-in rate for the new loan contract will be 1.72% (base rate of 0.17%), which is fixed on 10/21/13 and effective on 10/25/13.

The following identifiers are used within the notifications to represent different actors or structures (e.g. facility structure) related to the transaction:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	AGENTBMEI	agent
Borrower	BORROWERMEI	borrower
Co-Borrower	COBORRMEI	coborrower
Lender	LENDERMEI	lender
Facility	F123452TLA	facility
Maturing Loan Contract	87125	contract
New Loan Contract	76432	loan_contract_new

Scenario 3 (Loan_Bulk_ex102(Roll))

In this example, a maturing loan contract is rolling into a new loan contract. Additional information related an interest payment for interest owed on the maturing loan contract is also provided. Details about these events include:

- An existing loan contract is rolling into a new loan contract with a contract end date (or maturity date) or 11/25/13.
- The new loan contract will be a floating rate loan based on 3-month LIBOR, and the rate fixing date is 11/21/13.
- The margin on the new loan contract is 1.55%.

The following identifiers are used within the notifications to represent different actors or structures (e.g. facility structure) related to the transaction:

Actor / Structure	External Identifier	Attribute ID (Internal Identifier)
Agent	AGENTBMEI	agent
Borrower	BORROWERMEI	borrower
Co-Borrower	COBORRMEI	coborrower
Lender	LENDERMEI	lender
Guarantor	GUARAMEI	guarantor
Facility	F123452TLA	facility
Maturing Loan Contract	12467	contract
New Loan Contract	45114	loan_contract_new