

## Loan Asset Statements

### **Deal Statement**

The Deal Statement is sent between loan parties (e.g. trade counterparties, lenders, agents, issuing banks, etc.) to convey a full set of deal and facility definitions valid as of a specific date. The following scenario describes an appropriate use of the Deal Statement.

#### **Scenario 1 (Loan\_DealStmt\_ex1)**

In this example, the agent is sending the Deal Statement to the lender to convey all facility commitments for a deal (DL198304). In this scenario, the Deal Statement communicates a Term Loan in the amount of \$10,000,000.00. Details from the credit agreement, such as the rate and payment frequency, are stated. The party blocks at the end of the Deal Statement convey contact details for the deal.

The following identifiers are used within the statement example to represent different parties:

| Actor / Structure     | External Identifier | Attribute ID (Internal Identifier) |
|-----------------------|---------------------|------------------------------------|
| Agent                 | US2A432121          | BANKOFAGENTSNA                     |
| Lender                | US5L567878          | LENERCORP                          |
| Borrower              | US3B789454          | BORROWERINC                        |
| Syndication Lead Bank | US4S126598          | SYNLEADBANK                        |
| Issuer Bank           | US3I786123          | ISSUINGBANK                        |
| Deal                  | DL198304            | DL198                              |
| Term Loan             | TL159836            | TL15                               |

### **Facility Statement**

The Facility Statement is sent between loan parties to communicate a single facility definition stated as of a certain date.

#### **Scenario 1 (Loan\_FacStmt\_ex1)**

In this example, the administrative agent sends the lender a Facility Statement to convey details about a delayed draw term loan facility, effective 1/1/2016. The facility details, such as fixed rate and drawdown notice days, are communicated. Party contact information is stated at the end of the statement.

The following identifiers are used within the statement example to represent different parties:

| Actor / Structure      | External Identifier | Attribute ID (Internal Identifier) |
|------------------------|---------------------|------------------------------------|
| Agent                  | US2A432121          | BANKOFAGENTSNA                     |
| Lender                 | US5L567878          | LENERCORP                          |
| Borrower               | US3B789454          | BORROWERINC                        |
| Co-Borrower            | US3B789454          | COBORROWERINC                      |
| Deal                   | DL13578             | DL1357                             |
| Delayed Draw Term Loan | DDFAC1357           | DDFAC13                            |

**Scenario 2 (Loan\_FacStmt\_ex2)**

In this example, the administrative agent sends the lender a Facility Statement to convey details about a term loan facility, effective 1/1/2014. The facility details, such as floating rate and payment frequency, are communicated. Party contact information is stated at the end of the statement.

The following identifiers are used within the statement example to represent different parties:

| Actor / Structure  | External Identifier | Attribute ID (Internal Identifier) |
|--------------------|---------------------|------------------------------------|
| Agent              | US2A432121          | BANKOFAGENTSNA                     |
| Lender             | US5L567878          | LENERCORN                          |
| Borrower           | US3B789454          | BORROWERINC                        |
| Co-Borrower        | US4C147258          | COBORROWERINC                      |
| Deal               | DL24689             | DL2468                             |
| Term Loan Facility | TLFAC2468           | T25                                |

**Facility Position Statement**

**Scenario 1 (Loan\_FacPosStmt\_ex1)**

In this example, the administrative agent sends a lender the Facility Position Statement to communicate the commitment amounts for a single facility at the global and lender position levels, on a specific date.

The following identifiers are used within the statement example to represent different parties:

| Actor / Structure  | External Identifier | Attribute ID (Internal Identifier) |
|--------------------|---------------------|------------------------------------|
| Agent              | US2A432121          | BANKOFAGENTSNA                     |
| Lender             | US5L567878          | LENERCORN                          |
| Borrower           | US3B789454          | BORROWERINC                        |
| Deal               | Deal1234            | DL123                              |
| Term Loan Facility | F123452TLA          | FAC1234                            |

**Loan Outstanding Contracts Statement**

**Scenario 1 (Loan\_OutstdContractsStmt\_ex1)**

This statement example communicates an outstanding loan contract, related to a Term Loan A facility. The loan contract is effective as of 12/1/2013 and matures on 8/1/2014. Contact information for both the agent and the lender are included.

| Actor / Structure | External Identifier | Attribute ID (Internal Identifier) |
|-------------------|---------------------|------------------------------------|
| Agent             | US2A432121          | BANKOFAGENTSNA                     |
| Lender            | US5L567878          | LENERCORN                          |
| Borrower          | US3B789454          | BORROWERINC                        |
| Loan Contract     | CN1234              | LCON123                            |
| Facility          | F123452TLA          | FAC12345                           |

**Scenario 2 (Loan\_OutstdContractsStmt\_ex2)**

This statement is sent from the agent to the lender to communicate an outstanding letter of credit. The letter of credit, in the amount of \$10MM, is effective as of 5/1/2014. An accrual schedule is stated in the statement.

| Actor / Structure | External Identifier | Attribute ID (Internal Identifier) |
|-------------------|---------------------|------------------------------------|
| Agent             | US2A432121          | BANKOFAGENTSNA                     |
| Lender            | US5L567878          | LENERCORP                          |
| Issuing Bank      | US6I874125          | ISSUINGBANK                        |
| Borrower          | US3B789454          | BORROWERINC                        |
| Letter of Credit  | LetterOfCredit123   | SLOC123                            |
| Facility          | F123452TLA          | FAC12345                           |