### \*\*\* DEVELOPMENT/TEST \*\*\*

**Contact Details** 

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Our Reference No. FpML-test-6

Date: 10 September 2018

To: SELL SECURITIES CO LTD

**DERIVATIVES DOCUMENTATION** Attention:

E-Mail: ird@sellsecurities.com

From: A BANK

**Re: Swap Transaction** 

### Dear Sir or Madam

The purpose of this letter is to confirm the terms and conditions of the Transaction entered into between A BANK ("ABANK") and SELL SECURITIES ("Counterparty") on the Trade Date specified below (the "Swap Transaction").

The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International Swaps and Derivatives Association, Inc. (the "Definitions"), are incorporated into this Confirmation. In the event of any inconsistency between the Definitions and the terms of this Confirmation, this Confirmation will govern.

This Confirmation constitutes a "Confirmation" as referred to in, and supplements, forms part of and is subject to, the ISDA Master Agreement dated as of 12 August 2014 as amended and supplemented from time to time (the "Agreement"), between ABANK and Counterparty. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

### 1. The terms of the particular Swap Transaction to which this Confirmation relates are as follows:

Trade Date: 9 September 2018 Effective Date: 10 September 2018

Termination Date: 10 September 2023, subject to adjustment in accordance with

the Modified Following Business Day Convention.

London, New York and Tokyo, unless indicated otherwise. **Business Days:** 

### **ABANK PAYMENT AMOUNTS**

### **ABANK Fixed Amounts**

Fixed Rate Payer: ABANK

Fixed Rate Payer Notional Amount: JPY 100,500,000

Fixed Rate Payer Payment Dates: 10 March and 10 September in every year, commencing 10

March 2019 and ending on 10 September 2023, subject to adjustment in accordance with the Modified Following Business

Day Convention.

Fixed Rate: Minus 0.385 % per annum

Fixed Rate Day Count Fraction: Actual/365(Fixed)

Fixed Rate Business Days: London, New York and Tokyo

# **COUNTERPARTY PAYMENT AMOUNTS**

### **Counterparty Floating Amounts**

Floating Rate Payer: Counterparty

Floating Rate Payer Notional Amount: USD 121,700,000.00

Floating Rate Payer Payment Dates: 10 March and 10 September in every year, commencing 10

March 2019 and ending on 10 September 2023, subject to adjustment in accordance with the Modified Following Business

Day Convention.

Floating Rate Option: USD-LIBOR-BBA

Designated Maturity: 3 months

Reset Dates: The first day of each Calculation Period

Spread: None

Floating Rate Day Count Fraction: Actual/360

Floating Rate Business Days: London, New York and Tokyo

# **Exchange Amounts:**

**Initial Exchange:** 

Initial Exchange Date: The Effective Date

Floating Rate Payer Initial Exchange

Amount:

JPY 100,500,000.00

Fixed Rate Payer Initial Exchange Amount: USD 121,700,000.00

Final Exchange:

Final Exchange Date: The Termination Date

# \*\*\* DEVELOPMENT/TEST \*\*\*

Floating Rate Payer Final Exchange

USD 121,700,000.00

Amount:

Fixed Rate Payer Final Exchange Amount

JPY 100,500,000.00

# 2. Calculation Agent

Calculation Agent:

ABANK, unless otherwise specified in the Agreement.

# 3. Account Details:

As per standard settlement instructions.

# 4. Offices:

ABANK is not a Multibranch Party Counterparty is acting out of its LONDON Office.