

Contact Details

Telephone: +1 224 444 1111
Direct Fax: +1 224 444 1111

Web site: www.aaa.com
E-Mail: documentation@aaa.com

Derivative Operations

Conf Reference No. FpML-test-5

Date: 1 March 2019
To: UOSSAJOOVUQOUAOUAVO
Attention: DERIVATIVES DOCUMENTATION
E-Mail: acomingtransact@aaa.com
From: COOPS

Re: Swap Transaction

Dear Sir or Madam

The purpose of this letter is to confirm the terms and conditions of the Transaction entered into between COOPS ("COOPS") and UOSSAJOOVUQOUAOUA ("Counterparty") on the Trade Date specified below (the "Swap Transaction").

The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International Swaps and Derivatives Association, Inc. (the "Definitions"), are incorporated into this Confirmation. In the event of any inconsistency between the Definitions and the terms of this Confirmation, this Confirmation will govern.

This Confirmation constitutes a "Confirmation" as referred to in, and supplements, forms part of and is subject to, the ISDA Master Agreement dated as of 2 August 2014 as amended and supplemented from time to time (the "Agreement"), between COOPS and Counterparty. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

1. The terms of the particular Swap Transaction to which this Confirmation relates are as follows:

Notional Amount: JPY 6,000,000,000
Trade Date: 28 February 2019
Effective Date: 1 March 2018
Termination Date: 29 February 2024, subject to adjustment in accordance with the Modified Following Business Day Convention.
Business Days: Tokyo, unless indicated otherwise.

565 B? PAYMENT AMOUNTS

565 B? Floating Amounts

Floating Rate Payer:	CECS
Floating Rate Payer Payment Dates:	29 March, 29 June, 29 September and 29 December in every year, commencing 29 June 2018 and ending on 29 February 2024, subject to adjustment in accordance with the Modified Following Business Day Convention.
Floating Rate Option:	JPY-TIBOR-17097
Designated Maturity:	3 months, provided however, that in respect of the Initial and Final Calculation Periods, Linear Interpolation shall apply.
Reset Dates:	The first day of each Calculation Period
Spread:	Plus 0.05%
Floating Rate Day Count Fraction:	Actual/365(Fixed)
Floating Rate Business Days:	Tokyo

COUNTERPARTY PAYMENT AMOUNTS

Counterparty Fixed Amounts

Fixed Rate Payer:	Counterparty
Fixed Rate Payer Payment Dates:	29 March, 29 June, 29 September and 29 December in every year, commencing 29 June 2018 and ending on 29 February 2024, subject to adjustment in accordance with the Modified Following Business Day Convention.
Fixed Rate:	0.178 % per annum
Fixed Rate Day Count Fraction:	Actual/365(Fixed)
Fixed Rate Business Days:	Tokyo

2. Calculation Agent

Calculation Agent: CECS Unless otherwise specified in the Agreement.

3. Account Details:

As per standard settlement instructions.

4. Offices:

CECS is not a Multibranch Party
Counterparty is acting out of its LONDON Office.