

**Contact Details**

**Telephone:** +1 222 3333 44444  
**Direct Fax:** +1 222 3333 45454

**Web site:** www.abank.com  
**E-Mail:** documentation@abank.com

**Derivative Operations**

**Ci f Reference No. FpML-test-7**

---

**Date:** 15 November 2018  
**To:** SELL SECURITIES CO LTD  
**Attention:** DERIVATIVES DOCUMENTATION  
**E-Mail:** ird@sellsecurities.com  
**From:** A BANK

**Re: Swap Transaction**

Dear Sir or Madam

The purpose of this letter is to confirm the terms and conditions of the Transaction entered into between A BANK ("ABANK") and SELL SECURITIES ("Counterparty") on the Trade Date specified below (the "Swap Transaction").

The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International Swaps and Derivatives Association, Inc. (the "Definitions"), are incorporated into this Confirmation. In the event of any inconsistency between the Definitions and the terms of this Confirmation, this Confirmation will govern.

This Confirmation constitutes a "Confirmation" as referred to in, and supplements, forms part of and is subject to, the ISDA Master Agreement dated as of 12 August 2014 as amended and supplemented from time to time (the "Agreement"), between ABANK and Counterparty. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

**1. The terms of the particular Swap Transaction to which this Confirmation relates are as follows:**

Notional Amount:	EUR 3,672,000,000.00
Trade Date:	15 November 2018
Effective Date:	16 November 2018
Termination Date:	16 November 2023, subject to adjustment in accordance with the Modified Following Business Day Convention.
Business Days:	TARGET Settlement Day, unless indicated otherwise.

## **565 B? PAYMENT AMOUNTS**

### **565 B? Fixed Amounts**

Fixed Rate Payer:	ABANK
Fixed Rate Payer Payment Dates:	Delayed Payment - One Business Days following the Period End Dates
Fixed Rate Payer Period End Date:	The Termination Date
Fixed Rate:	0.2 % per annum
Fixed Rate Day Count Fraction:	Actual/360
Fixed Rate Business Days:	TARGET Settlement Day

## **COUNTERPARTY PAYMENT AMOUNTS**

### **Counterparty Floating Amounts**

Floating Rate Payer:	Counterparty
Floating Rate Payer Payment Dates:	Delayed Payment - One Business Days following the Period End Dates
Floating Rate Payer Period End Dates:	The Termination Date
Compounding:	Flat Compounding Applicable
Compounding Dates:	16 November in every year, commencing 16 November 2019 to but excluding 16 November 2023, subject to adjustment in accordance with the Modified Following Business Day Convention.
Floating Rate Option:	EUR-EONIA-OIS-COMPOUND
Reset Dates:	The last day of each Calculation Period
Spread:	None
Floating Rate Day Count Fraction:	Actual/360
Floating Rate Business Days:	TARGET Settlement Day

## **2. Calculation Agent**

Calculation Agent: ABANK, unless otherwise specified in the Agreement.

## **3. Account Details:**

As per standard settlement instructions.

## **4. Offices:**

ABANK is not a Multibranch Party  
Counterparty is acting out of its LONDON Office.