

Date: 08 April 2014
To: Company B
From: Bank A
Re: Commodity Index Return Swap Transaction
Reference: ACIRST1234567

The purpose of this Confirmation is to set forth the terms and conditions of the above referenced transaction entered into on the Trade Date specified below (the "Transaction") between Bank A ("Party A") and Company B ("Party B").

The definitions and provisions contained in the 2006 ISDA Definitions (as amended or supplemented) published by the International Swaps and Derivatives Association, Inc. ("ISDA") are incorporated into this Confirmation. In the event of any inconsistency between those definitions and provision and this Confirmation, this Confirmation will govern.

This Confirmation supplements, forms a part of and is subject to the 2002 ISDA Master Agreement dated 23 March 2010 (the "ISDA Master Agreement") between Party A and Party B. All provisions contained in, or incorporated by reference to, the ISDA Master Agreement shall govern this Confirmation except as expressly modified below. In the event of any inconsistency between this Confirmation, the Definitions and the ISDA Master Agreement, this Confirmation will control for purposes of the Transaction.

The terms of the Transaction are as follows:

Trade Reference:	ACIRST1234567
Trade Date:	08 April 2014
Notional Quantity:	USD 1,000,000.00
Party A:	Bank A
Party B:	Company B
Index Amount Payer:	Party A
Fixed Amount Payer:	Party B
Effective Date:	01 April 2014
Termination Date:	31 October 2014
Calculation Period End Dates:	The last day of each calendar month during the Term commencing on the Effective Date and ending on the

Termination Date according to the Modified Following date adjustment convention.

Calculation Periods: From but excluding one Calculation Period End Date to and including the next Calculation Period End Date, provided, however, that the initial Calculation Period shall be from, and including, the Effective Date to and including the initial Calculation Period End Date.

Index: Means The Dow Jones-UBS Commodity Index Total ReturnSM as displayed on Reuters Screen page "DJUBSTR" or any successor thereto.

Index Amounts

Index Amount: Equal to the product of
(i) the Notional Quantity multiplied by
(ii) $[(\text{Index End}/\text{Index Begin}) - 1]$

provided, that if the above formula produces a positive amount, Party A will pay such positive amount to Party B and provided, further, that if the above formula produces a negative amount, Party B will pay the absolute value of such negative amount to Party A.

Index End With respect to each Calculation Period, Index End shall equal the settlement price of the Index as determined on the applicable Calculation Period End Date, subject to the occurrence of a Market Disruption Event.

Index Begin With respect to each Calculation Period, Index Begin shall be equal to Index End for the immediately preceding Calculation Period; provided, however, that Index Begin for the initial Calculation Period shall be 274.81.

Index Amount Payment Dates: For each Calculation Period, the second Business Day following the applicable Calculation Period End Date; provided, however, that if a Market Disruption Event occurs on a Calculation Period End Date then the related Index Amount Payment Date will be the second Business Day following the determination of the Index level in accordance with the provisions of this confirmation.

Fixed Amounts

Fixed Amount: Equal to the product of
(i) 3.2100% of the Notional Quantity multiplied by
(ii) Fee Days divided by 365

Fee Days: The number of Calendar Days in the Calculation Period

Fixed Amount Payment Dates: For each Calculation Period, the Fixed Amount Payment Date shall be the applicable Index Amount Payment Date corresponding to the applicable Calculation Period.

Settlement Provisions

On each Index Amount Payment Date, the applicable Index Amount shall be due from Counterparty A (or Counterparty B, as the case may be) and the applicable Fixed Amount shall be due from the Fixed Amount Payer; provided, however, that such settlement shall be made on a net basis so that the party obligated to pay the larger amount shall pay the other an amount equal to the difference between such larger amount and the smaller amount; and provided, further, that if the amounts are equal, no payment shall be made.

Additional Provisions

Calculation Agent: Party A

Market Disruption Events: As per the ISDA Master Agreement

Disruption Fallback: As per the ISDA Master Agreement