**Fee Team Assignment:**



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 13-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

To All Lenders:

Please be advised that the un-utilized fee rate is changing from 0.50% to 0.75%

due to a pricing level change from I to level II effective 10th November 2014.

Kindly note the start and end date of the current accrual remains the same.

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

To All Lenders:

Please be advised that the un-utilized fee maturity date is being changed to 31-Dec-2014 instead of the current 31-Dec-2017, which mirrors the facility maturity date, due to the expected amendment on that date. Kindly note the current fee rate will remain the same and any further changes will be advised in time.

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

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 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

To All Lenders:

Please be advised that effective 10-Nov-2014, there will be a new Facility Commitment fee that will start accruing at a rate of 0.25% and will be making payments on the last business day of every March, June, September and December months until the facility maturity date of 31-Dec-2017.

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Description: Unutilized Ongoing Expiry

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

To All Lenders:

Please be advised that effective 10-Dec-2014, the current un-utilized on-going fee will be expiring with the upcoming facility maturity effective the same day. Please review your records to make sure the dates match and expire the fee on the effective date accordingly.

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Description: Facility Commitment Ongoing Fee Payment

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

Effective 6-Nov-2014 LM US MEMBER (10/12) 1ST LIEN (A 8/14)/will make payment against the

Facility Commitment Fee totaling USD 447,222.22. Please see details below.

Accrual Line Item(s) are as follows:

Rate Basis: Actual/360

Start End Days CCY Balance Rate Amount

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1-Jul-2014 30-Sep-2014 92 USD 37,500,000.00 0.175000% 16,770.83

We will remit your funds USD 16,770.83 on the effective date as follows:

For: MORGAN STANLEY BANK NA

To:

CITIBANK NA

 ABA

000000000

Attn:

Morgan Stanley Bank

Account Number

11111111

Bank To Bank Info:

Reference: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/,

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



Notice is same as above.



Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

A Standby Letter of Credit has been issued under the captioned agreement

the details of which are as follows:

Borrower: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/

Issuing Banks:

Name:MORGAN STANLEY

Address:1300 Thames St.

Baltimore, MD 21231

United States

Agent Bank Standby Letter of Credit NO: S-428613

Effective Date: 10-Nov-2014

Standby Letter of Credit Currency and Amount: USD 209,037.00

Your pro-rata % share is: 6.666667%

Your pro-rata share is: USD 13,935.80

Stated Expiry Date:31-Mar-2016

Auto Extension: No.

Auto increase/decrease: No.

Risk Type: Standby L/C-Performance

Purpose: Perform Guarantee/Inc SBLC's

Other:

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 13-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER BRIDGE

Description: Ticking Fee Payment

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

To All Lenders:

Please be advised that effective 13-Dec-2014, the borrower will pay a ticking fee towards the Bridge facility at a rate of 0.25% of your commitment.

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Effective 13-Nov-2014 LM US MEMBER (10/12) 1ST LIEN (A 8/14) will make payment against the

Unutilized Credit Link Deposit Fee Ongoing Fee Payment totaling USD 266,792.66.

 Your share total is:

 USD 0.00

 Details:

In Deal: LM US MEMBER (10/12) 1ST LIEN (A 8/14)

In facility LC-3 CREDIT LINK DEP EXTENDING :

Unutilized Credit Link Deposit Fee Ongoing Fee Payment

 LM US MEMBER (10/12) 1ST LIEN (A 8/14) will make payment against the Unutilized Credit Link

Deposit Fee, Fee totaling

USD 266,792.66. Your share is: USD 0.00.

Accrual Line Item(s) are as follows:

Ongoing Fee Payment

Rate Basis: Actual/360

Start End Days CCY Balance Rate Amount

\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_ \_\_\_ \_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_

30-Jun-2014 29-Sep-2014 92 USD 0.00 0.000000% 0.00

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



 Morgan Stanley

 1585 Broadway New York, NY 10036

Date: 10-Nov-2014

 TO: TEST BANK PLC

ATTN: TEST

 Fax: 555-555-5555

 Re: LM US MEMBER (10/12) 1ST LIEN (A 8/14)/REVOLVER

Description: SBLC Commission Fee

Deal CUSIP: 50209RAA2

Deal ISIN: US50209RAA23

Facility CUSIP: 50209RAB0

Facility ISIN: US50209RAB06

Effective 13-Nov-2014 LM US MEMBER (10/12) 1ST LIEN (A 8/14) will make payment against the

SBLC Commission Fee Payment totaling USD 16,483.33

 Your share total is:

 USD 493.19

Alias:MS-484492

Purpose:151-Commercial Paper Backup

Accrual Line Item(s) are as follows:

Standby Letter of Credit Issuance Fee Payment

Rate Basis: Actual/360

Start End Days CCY Balance Rate Amount

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1-Jul-2014 30-Sep-2014 92 USD 179,524.39 1.075000% 493.19

We will remit your funds USD 493.19 on the effective date as follows:

For: Morgan Stanley Bank, National Association

To:

Citibank NA

 ABA

00000000

Attn:

Morgan Stanley Bank NA

Account Number

11111111

Bank To Bank Info:

Reference: LM US MEMBER (10/12) 1ST LIEN (A 8/14,

For any further questions please contact me at FpML.Feeteam@test.com

Thanks and regards,

CHARLES WAMBUA

Telephone #: 443-XXX-XXXX

Fax #: 718-XXX-XXXX



Same as above:



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| Date: | Jun 30, 2009 | goldman_sachs_logo.jpg |
| To: | JOHN SMITH at NATIONAL CITY 1 LTD.262-968-3457 |
| **RE:** | **ABC INC**Deal S&P Cusip 12345ABB1Dated Jan 01, 2006 |

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| --- |
| **TICKING FEE** |
| **USD TL 50,000,000.00** **Facility S&P Cusip 12345ACG1** |
| Please be advised that on Jun 30, 2009 a Ticking Fee of 50.000000 bps on commitment is being paid on the above-referenced facility. Your share of the fee is USD 20,960.83.  |

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| **FUNDS MOVEMENT** |
| **Eff Date**Jun 30, 2009 | **Facility**USDTL50,000,000.00 | **Event**Ticking Fee | **Amount**USD 14, 672.58 |
| **On Jun 30, 2009, the total amount due to you is USD 14, 672.58 and will be paid to the instructions below:** |
| Pay to:ABA #:Account#:Account Name:REF: | The Bank of New York10000000GLA12345NATIONAL CITY 1 LTDABC INC TL USD 01JAN2006 |

|  |
| --- |
| If you have any questions, please contact the undersigned.Kind Regards,Lidia Martinez |
| Phone:Fax:Email: | 123-123-1234123-123-1234Lidia.Martinez@gs.com |

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| --- |
| CONFIDENTIALNotice: The information contained in this facsimile message may contain confidential information. It is intended only for the confidential use of the recipient. If the reader of this message is not the intended recipient or person responsible for delivering it to the intended recipient, you are hereby notified that you have received this communication in error, and that any review, dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this in error, please notify the sender immediately and destroy this facsimile message. |

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Loan\_AccrFeePay\_ex6:

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| --- | --- | --- |
| Date: | Jun 26, 2009 | goldman_sachs_logo.jpg |
| To: | JOHN SMITH at NATIONAL CITY 1 LTD.262-968-3457 |
| **RE:** | **ABC INC**Deal S&P Cusip 12345ABB1Dated Jan 01, 2006 |

|  |
| --- |
| **COMMITMENT [UTILIZATION/LC] FEE** |
| **REVOLVER USD 50,000,000.00** **Facility S&P Cusip 12345ACG1** |
| In accordance with the aforementioned agreement, we confirm that effective Jun 30, 2009 total Commitment [UTILIZATION/LC] Fees amounting to USD 17,708.33 become due for the period from Mar 31, 2009 to Jun 30, 2009. Your share of the fee is USD 1,460.94 and has been calculated as follows:  |
| **From**31-Mar-0909-Apr-0920-Apr-0905-May-0920-May-0929-May-0911-Jun-0931-Mar-09 | **To**09-Apr-0920-Apr-0905-May-0920-May-0929-May-0911-Jun-0930-Jun-0930-Jun-09 | **Days**91115159131991 | **Your Share**1,000,000.00750,000.001,250,000.001,250,000.001,500,000.002,000,000.001,000,000.00 | **Fee Rate**0.5000000.5000000.5000000.3750000.3750000.5000000.500000 | **Basis**360360360360360360360 | **Ccy**USDUSDUSDUSDUSDUSDUSD | **Fees Due**125.00114.58260.42195.31140.63361.11263.891,460.94 |
| We have withheld tax on this payment at 30% and will remit USD 1,022.66. For more information on the withholding rules applied, please see disclaimer below. |

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| **FUNDS MOVEMENT** |
| **Eff Date**Jun 30, 2009 | **Facility**Revolver USD 50,000,000.00 | **Event**UTILIZATION/LC Fee | **Amount**USD 1,022.66 |
| **On Jun 30, 2009, the total amount due to you is USD 1,022.66 and will be paid to the instructions below:** |
| Pay to:ABA #:Account#:Account Name:REF: | The Bank of New York10000000GLA12345NATIONAL CITY 1 LTDABC INC REVOLVER 01JAN2006 |

|  |
| --- |
| If you have any questions, please contact the undersigned.Kind Regards,Lidia Martinez |
| Phone:Fax:Email: | 123-123-1234123-123-1234Lidia.Martinez@gs.com |

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